



The Preferred Group
PO Box 15136
Albany, NY 12212-5136
(866) 989-8995

**Arlington Central School District
Section 125 Benefit Plan
Enrollment Application**
Plan Year: October 1, 2024 - September 30, 2025

- ☐ New Address
☐ New Enrollment
☐ Current Participant

CUSTOM BENEFITS SOLUTIONS

Check out your Account Information Online
www.ThePreferredGroup.com

Name: _____ SS Number: _____

Address: _____ Date of Birth: _____

City: _____ State: _____ Zip: _____

Telephone: (Home) _____ (Work) _____

Email Address (Required): _____

Medical Insurance Premium Plan:

- ☐ I elect NOT to participate in the Arlington Central School District's Medical Insurance Premium Plan which entitles me to an allowance of \$ _____ per year. I elect to use my annual allowance for not participating in the medical insurance program as follows (Contact your employer to determine the total allowable amount):
- \$ _____ **Unreimbursed Medical FLEX Account**
- \$ _____ **Dependent Day Care FLEX Account**
- \$ _____ **Cash (subject to Social Security and Income Taxes)**

FLEXible Spending Accounts (Check One):

NOTE: FOR PLAN YEAR 2024 - 2025
ALL ELIGIBLE EMPLOYEES OF ARLINGTON CENTRAL SCHOOL DISTRICT
\$150 UMA MIN; \$3200 UMA MAX.

- ☐ I elect the following amounts to be withheld from my paycheck this plan year. I understand that I will NOT pay Federal, State Income, or FICA taxes on the amounts withheld.

\$ _____ This plan year for the **Unreimbursed Medical FLEX Account**
(minimum \$150; maximum \$3,200)
Note: No Premiums (eg. COBRA) may be paid through this account.

For Office Use Only
of Pay Periods Per Pay Period

÷ _____ = \$ _____

\$ _____ This plan year for the **Dependent Care FLEX Account**
(up to \$5,000; \$2,500 if married and filing taxes separately.)
Note: No kindergarten tuition may be paid through this account.

÷ _____ = \$ _____

\$ _____ Total withheld this plan year.

- ☐ I elect **NOT** to participate in the Flexible Spending Accounts for this plan year.

Salary Redirection Agreement:

I have read and understand the explanation I have received regarding my options under the Arlington Central School District FLEXible Benefit Program. I hereby apply for the options listed above and I authorize my employer to redirect my salary during the plan year as indicated. I understand that I cannot change any of my elections during the plan year (unless I have a change in status), and that any money left in my account(s) at the end of the plan year will be forfeited.

Employee Signature

Date

Employer Signature

Date

Please Return to Debbie Bungartz by September 20, 2024
Questions call 486-4460 x-20153